

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,585.50	-108.85	-0.42%
BSE Sensex	83,246.18	-324.17	-0.39%
GIFT Nifty*	25,601.00	+34.0	+0.13%
Dow Jones**	49,359.33	-83.11	-0.17%
S&P 500**	6,940.01	-4.46	-0.06
NASDAQ **	23,515.39	-14.63	-0.06
FTSE 100	10,195.35	-39.94	-0.39
CAC 40	8,112.02	-146.92	-1.78
DAX	24,959.06	-338.07	-1.34%
Shanghai*	4,093.83	-20.17	-0.49%
Nikkei 225*	52,925.92	-657.65	-1.23
Hang Seng*	26,434.50	-129.40	-0.49%

*As at 8.00 am

** Market Holiday

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 108 points lower at 25,585 on Monday.

Apollo Micro Systems

The company was allotted land at TSIIC Hardware Park Hyderabad for a greenfield defence manufacturing facility with land investment ₹27.59 crore and planned capex ₹300 crore.

Aurionpro Solutions

The company won a multi-year engagement to implement its cash management platform for CSB Bank including software licensing implementation and annual maintenance.

AXISCADES Technologies

The company's subsidiary Mistral Solutions secured a supply order from BEL Ministry of Defence for signal and data processing units valued at about ₹100 crore.

Deepak Nitrite

The company's subsidiary commissioned nitration and hydrogenation plant at Dahej Gujarat with capital expenditure of about ₹85 crore.

Gujarat Mineral Development Corporation

The company received indigenous rare earth processing technology from BARC for its Ambadungar Rare Earth Project to enable pilot-scale processing.

Gulf Oil Lubricants India

The company entered lubricant partnerships with ACE Action Construction Equipment, Ammann India and XCMG to supply OEM-approved genuine oils for construction equipment in India.

HPCL

The company signed a 10-year LNG supply agreement with ADNOC Gas subsidiary ALNG to supply LNG at its Chhara terminal in Gujarat.

Lemon Tree Hotels

The company signed a licence agreement for Keys Select by Lemon Tree Hotels in Khurpatal Uttarakhand with 120 rooms managed by its subsidiary.

Pace Digitek

The company's subsidiary Lineage Power received a ₹94.35 crore advance purchase order from BSNL to supply Li-ion battery modules racks and AMC.

Syngene International

The company extended its strategic collaboration with Bristol Myers Squibb through 2035, expanding integrated drug discovery, development, manufacturing and clinical services.

Uno Minda

The company approved investment up to ₹6.50 crore in a renewable energy SPV to source wind and solar power for its Gujarat units.

Waaree Energies

The company received orders to supply 210 MW DCR solar modules in India and 2000 MW solar modules through its US subsidiary.

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.33	-0.1	-0.17
Oil (Brent)	64.07	-0.08	-0.12
Gold	4,677.36	81.96	1.78%
Silver	93.29	4.76	5.37%
Copper	13,000.00	0.00	0.00%
Cotton	0.65	0.00	0.03%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.21%
USD/INR	90.95	0.08	0.09%
GBP/INR	121.82	0.07	0.06%
EUR/INR	105.63	0.14	0.13%
DXY Index	99.06	-0.29	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.83	0.45	3.96%
S&P 500	18.84	3.00	18.94

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.683	-0.004
US 10-Year Yield	4.177	0.000

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